

2<sup>nd</sup> February 2021

**Subject: Declaration of Force Majeure on Polypropylene from PP3, Grangemouth.**

Dear Sir / Madam

I write with reference to your contract / supply agreement with us in relation to the supply and delivery of Polypropylene from PP3, Grangemouth (the "**Agreement**").

Our polypropylene asset suffered an unexpected outage on 29<sup>th</sup> January 2021 which was beyond our reasonable control. An investigation is underway to establish the root cause. The plant has yet to restart, affecting the availability of polypropylene.

As a direct consequence, INEOS Commercial Services (UK) Limited ("**INEOS**") is unable to supply and deliver Polypropylene in accordance with its obligations, by reason of an Event of Force Majeure as from the date of this letter, and so is declaring Force Majeure pursuant to the Agreement.

INEOS presently considers the circumstances giving rise to the Event of Force Majeure are likely to cease within the next six weeks. This is currently an estimated date only and is subject to change as a result of changing circumstances and the consequent impact on production. We will review this timing on a regular basis and keep you updated regularly as the situation unfolds via your normal INEOS O+P Europe Account Manager.

INEOS is keen to work with you in accordance with INEOS' obligations under the Agreement, to mitigate the effects of the Event of Force Majeure. If you have any suggestions, please notify your normal INEOS O+P Europe Account Manager as a matter of urgency, given the need to implement any action without unnecessary delay.

INEOS regrettably advises that this means that restricted volumes will be allocated on a fair and equitable basis going forward, and will aim to advise on such allocations as soon as reasonably possible. We are aware that our inability to supply may have a detrimental effect on your business, and I sincerely apologise for this. We thank you for your continued understanding and co-operation.

Please note that the information contained in this letter should be kept strictly confidential and that it is issued without prejudice to INEOS' rights under the Agreement.

Yours sincerely



Graham MacLennan